

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**BLANK ROME LLP**

Joel C. Shapiro, Esquire  
Shlomo B. Troodler, Esquire  
Woodland Falls Corporate Park  
210 Lake Drive East, Suite 200  
Cherry Hill, NJ 08002  
(856) 779-3600  
Counsel for Arcus ASI Funding, LLC

In re:

Shapes/Arch Holdings L.L.C.,  
Shapes L.L.C., Delair L.L.C., Accu-Weld L.L.C.,  
and Ultra L.L.C.,

Debtors.

Case No. 08-14631

Judge: Gloria M. Burns

Chapter: 11

**AFFIDAVIT OF EARL M. FORTE, ESQUIRE IN SUPPORT OF  
APPLICATION FOR *PRO HAC VICE* ADMISSION  
AS COUNSEL TO ARCUS ASI FUNDING, LLC**

I, Earl M. Forte, of full age, being duly sworn according to law upon his oath, deposes  
and says:

1. I am an attorney admitted to practice and in good standing before the Supreme  
Court of the United States, the United States Courts of Appeal for the Third, Sixth, Ninth and  
Eleventh Circuits and the Supreme Courts and inferior courts of Pennsylvania and California. I  
am also admitted to practice and in good standing in the United States district courts for the  
Eastern and Middle Districts of Pennsylvania, all federal district courts within the State of  
California, the Eastern District of Wisconsin and the District of Arizona. I am a partner with the  
law firm of Blank Rome LLP with an office at 130 N. 18<sup>th</sup> Street, One Logan Square,  
Philadelphia, PA 19103.

2. I have been a member in good standing of the State Bar of California since 1986 and the bar of Pennsylvania since 1987.

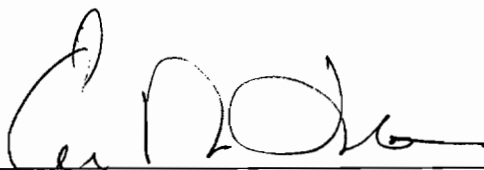
3. This affidavit is respectfully submitted in support of Joel C. Shapiro, Esquire's application for my admittance to this Honorable Court *pro hac vice* as counsel for Arcus ASI Funding LLC and affiliates. It is submitted that there is good cause for such admission.

4. I have read the General Rules of the United States District Court for the District of New Jersey, in particular Local Civil Rules 101.1 and 104.1 and Rule 2090(1)(b) of the Local Rules of the U.S. Bankruptcy Court for the District of New Jersey governing the admission of attorneys, and understand my obligations thereunder.

5. I am unaware of any disciplinary proceedings pending against me in any jurisdiction and no discipline has been previously imposed upon me in any jurisdiction. I understand that, if admitted to practice before this Court *pro hac vice*, I have the continuing obligation during the period of my admission to advise this Court of the institution of any disciplinary proceeding against me.

WHEREFORE, it is respectfully requested that the instant application of admission to this Court, *pro hac vice*, pursuant to Local Civil Rule 101.1(c) of the Rules of the United States District Court for the District of New Jersey, be granted.

April 24, 2008

  
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Earl M. Forte